Enhanced Competency Framework (ECF) on
Fintech (Professional Level)
Training and Examination Schedule

Important Notes:
1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(M)[1], CPFinT(S-AIBD)[2], CPFinT(S-DLT)[3], CPFinT(S-OBAPI)[4], CPFinT(S-RT))[5].

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the accreditation page under HKIB website for reference.

[1] Recognised under the QF at Level 6, QR Registration No.: 22/000867/L6), Validity Period from 01/11/2022 to 31/07/2030.
[2] Recognised under the QF at Level 6, QR Registration No.: 22/000868/L6), Validity Period from 01/11/2022 to 31/07/2030.
[3] Recognised under the QF at Level 6, QR Registration No.: 22/000869/L6), Validity Period from 01/11/2022 to 31/07/2030.
[4] Recognised under the QF at Level 6, QR Registration No.: 22/000870/L6), Validity Period from 01/11/2022 to 31/07/2030.
[5] Recognised under the QF at Level 6, QR Registration No.: 22/000871/L6), Validity Period from 01/11/2022 to 31/07/2030.

ECF-Fintech Professional Level Reference Table		
Management Track - Certified Fintech Professional (Management)	:	Module 5 + Module 9 + Module 10
Specialist Track – Certified Fintech Professional (Specialist – Artificial Intelligence and Big Data Stream)	:	Module 5 + Module 6
Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)	:	Module 5 + Module 7
Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)	:	Module 5 + Module 8
Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)	:	Module 5 + Module 11

Training[1]: 2026

CPD - HKIB CPD[2]   CPT - SFC CPT

Module Name	Module No.	Training Code	Date[3]	Time	Language	Application Deadline[4]	Fee[5,6] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	THEFT05P26041 Face-to-face Training	20 Apr 2026 (Mon) (**VAT**[3])	19:00 - 22:00	English (supplemented with English materials)	13 Apr 2026 (Mon)	13,000	HKIB
			27 Apr 2026 (Mon) (**VAT**[3])	19:00 - 22:00				
			2 May 2026 (Sat) (**LIVE**[3])	10:00 - 13:00				
			4 May 2026 (Mon) (**VAT**[3])	19:00 - 22:00				
			11 May 2026 (Mon) (**VAT**[3])	19:00 - 22:00				
			18 May 2026 (Mon) (**VAT**[3])	19:00 - 22:00				
			30 May 2026 (Sat) (**LIVE**[3])	10:00 - 13:00				
Artificial Intelligence and Big Data (30 credits)	Module 6	THEFT06P26061 Face-to-face Training	1 Jun 2026 (Mon) (**LIVE**[3])	19:00 - 22:00	English (supplemented with English materials)	15 May 2026 (Fri)	13,000	HKIB
			8 Jun 2026 (Mon) (**VAT**[3])	19:00 - 22:00				
			15 Jun 2026 (Mon) (**VAT**[3])	19:00 - 22:00				
			22 Jun 2026 (Mon) (**VAT**[3])	19:00 - 22:00				
			29 Jun 2026 (Mon) (**VAT**[3])	19:00 - 22:00				
			6 Jul 2026 (Mon) (**LIVE**[3])	19:00 - 22:00				
			13 Jul 2026 (Mon) (**VAT**[3])	19:00 - 22:00				
Distributed Ledger Technology (30 credits)	Module 7	(**Updated**) THEFT07P26021 Face-to-face Training	25 Feb 2026 (Wed) (**VAT**[3])	19:00 - 22:00	English (supplemented with English materials)	12 Feb 2026 (Thu)	13,000	VAT session at HKIB LIVE session at HKUST
			28 Feb 2026 (Sat) (**LIVE**[3])	09:30 - 12:30				
			28 Feb 2026 (Sat) (**LIVE**[3])	14:00 - 17:00				
			4 Mar 2026 (Wed) (**VAT**[3])	19:00 - 22:00				
			11 Mar 2026 (Wed) (**VAT**[3])	19:00 - 22:00				
			18 Mar 2026 (Wed) (**VAT**[3])	19:00 - 22:00				
			25 Mar 2026 (Wed) (**VAT**[3])	19:00 - 22:00				
Open Banking and Application Programming Interface (30 credits)	Module 8	(**Updated**) THEFT08P26031 Face-to-face Training	2 Mar 2026 (Mon) (**LIVE**[3])	19:00 - 22:00	English (supplemented with English materials)	20 Feb 2026 (Fri)	13,000	HKIB
			10 Mar 2026 (Tue) (**VAT**[3])	19:00 - 22:00				
			17 Mar 2026 (Tue) (**VAT**[3])	19:00 - 22:00				
			24 Mar 2026 (Tue) (**VAT**[3])	19:00 - 22:00				
			31 Mar 2026 (Tue) (**VAT**[3])	19:00 - 22:00				
			15 Apr 2026 (Wed) (**VAT**[3])	19:00 - 22:00				
			24 Apr 2026 (Fri) (**LIVE**[3])	19:00 - 22:00				
Business Strategy and Marketing (30 credits)	Module 9	TBC	Q3-4 2026 (TBC)		English (supplemented with English materials)	TBC	13,000	TBC

Fintech Product Management (30 credits)	Module 10	THEFT10P26051 Face-to-face Training	22 May 2026 (Fri) (VAT[3])	19:00 - 22:00	English (supplemented with English materials)	8 May 2026 (Fri)	13,000	HKIB
			29 May 2026 (Fri) (VAT[3])	19:00 - 22:00				
			5 Jun 2026 (Fri) (LIVE[3])	19:00 - 22:00				
			12 Jun 2026 (Fri) (LIVE[3])	19:00 - 22:00				
			26 Jun 2026 (Fri) (VAT[3])	19:00 - 22:00				
			3 Jul 2026 (Fri) (VAT[3])	19:00 - 22:00				
			10 Jul 2026 (Fri) (VAT[3])	19:00 - 22:00				
Regtech (30 credits)	Module 11	THEFT11P26031 Face-to-face Training	6 Mar 2026 (Fri) (LIVE[3])	19:00 - 22:00	English (supplemented with English materials)	20 Feb 2026 (Fri)	13,000	HKIB
			13 Mar 2026 (Fri) (VAT[3])	19:00 - 22:00				
			20 Mar 2026 (Fri) (VAT[3])	19:00 - 22:00				
			27 Mar 2026 (Fri) (VAT[3])	19:00 - 22:00				
			1 Apr 2026 (Wed) (VAT[3])	19:00 - 22:00				
			10 Apr 2026 (Fri) (VAT[3])	19:00 - 22:00				
			24 Apr 2026 (Fri) (LIVE[3])	19:00 - 22:00				

Examination[1]: 2026

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[5] (HKD)
Regulatory Trends and Data Ethics (30 credits)	Module 5	EHEFT05P26071 Computer-based Exam[3]	17 Jul 2026 (Fri) 19:00 – 22:00	English	17 Jun 2026 (Wed)	2,600
Artificial Intelligence and Big Data (30 credits)	Module 6	EHEFT06P26081 Computer-based Exam[3]	21 Aug 2026 (Fri) 19:00 – 22:00	English	21 Jul 2026 (Tue)	2,600
Distributed Ledger Technology (30 credits)	Module 7	EHEFT07P26041 Computer-based Exam[3]	29 Apr 2026 (Wed) 19:00 – 22:00	English	28 Mar 2026 (Sat)	2,600
Open Banking and Application Programming Interface (30 credits)	Module 8	EHEFT08P26051 Computer-based Exam[3]	27 May 2026 (Wed) 19:00 – 22:00	English	27 Apr 2026 (Mon)	2,600
Business Strategy and Marketing (30 credits)	Module 9	TBC Computer-based Exam[3]	Q4 2026 (TBC)	English	TBC	2,600
Fintech Product Management (30 credits)	Module 10	EHEFT10P26081 Computer-based Exam[3]	14 Aug 2026 (Fri) 19:00 – 22:00	English	14 Jul 2026 (Tue)	2,600
Regtech (30 credits)	Module 11	EHEFT11P26061 Computer-based Exam[3]	3 Jun 2026 (Wed) 19:00 – 22:00	English	2 May 2026 (Sat)	2,600

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme/ Module Outline	:	Please refer to programme brochure and handbook for details.
HKIB Venue:	:	3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
Enrolment	:	Applicants can submit the application via MyHKIB in advance at most 6 months before.

Notes:

Note	Category	Details
1	**Training / Examination**	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	**CPD**	By attending the above training, Professional Qualification holders of AAMLP, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	**Delivery Mode**	**LIVE** is delivered by Professor appointed by HKUST in face-to-face mode. **VAT** is delivered using Video-Assisted Training with pre-recorded videos and facilitation support of designated teaching assistant. **Computer-based Exam** is an on-site examination with the learner required to bring their own laptop (with camera and microphone function) to complete the examination via an online "QuestionMark" exam platform. The latest version of Google Chrome and/or Microsoft Edge needs to be installed.
4	**Late Application**	A late entry fee of HK$200 will apply for late training and examination enrolment respectively.
5	**Training Material**	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings (if any). For details, please refer to the essential reading list in the Programme Handbook under each module.
6	**Fee Discount**	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for The Pilot Scheme on Training Subsidy for Fintech Practitioners offered by the Government of HKSAR in the future.

For General Enquiries / Feedback:

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